



# HELPING MILITARY FAMILIES ACHIEVE FINANCIAL WELLBEING. PERSONAL FINANCIAL COUNSELING

**Our Personal Financial Counselors** provide counseling and education to service members and their families to help them achieve their financial goals and maintain financial wellbeing.

## Our counselors are here to provide financial education throughout a service member's career



### Achieve Your Financial Goals

Military service members have unique life stressors due to frequent moves and deployments. A service member may need to be geographically separated from their families due to family needs or spouse career options. The difference in the cost of living in a new area or combat pay can be a large factor in financial decisions and our counselors help service members plan for these changes.

(f) in

@MGLFed

Whether it is developing a budget, planning for life altering events such as marriage or children, deployments, and transitions, our counselors provide tools and methods to approach money conversations and achieve financial goals.

Follow us!



## PERSONAL FINANCIAL COUNSELING





## How Our Financial Counselors Help

Our PFCs meet with individuals or groups to provide proactive lifestyle education, financial literacy training, and counseling services. Our PFCs provide community referrals and resources to our clients to help minimize financial stresses and help them develop spending plans to meet their financial targets. We give service members and their families tools and information they need to develop individual strategies to meet financial goals and achieve financial well-being.

PFCs do not provide financial investment advice, make financial decisions on behalf of a client, or act as a client's attorney-in-fact.

#### FINANCIAL COUNSELING EXPERIENCE



DoD Personal Financial Couseling (PFC)

Interested in working with us?



KATHY WURSTER Director, Talent Acquisition KWurster@MagellanFederal.com

Follow us!

( 🎔

(**f**)

lin



@MGLFed

SUSAN MORRIS

Director, Business Development, Federal MorrisS2@MagellanFederal.com

Scan here to

learn more



